



EFFAS Summer School 2025 23 & 24 June

23 June

10:30 **Registration & Welcome Coffee**

11:00 **Welcome Address**

Mr. Friedrich Mostboeck, OVFA Chair, EFFAS Deputy Chair
Dr. Jesús López Zaballos, EFFAS Chair
Representative of the National Bank of Austria, OeNB

11:15 **Keynote: European Economic Outlook 2025-2028**

Ms. Birgit Niessner, Director of Economic Analysis and Research Department at the National Bank of Austria (OeNB)

11:45 **Keynote: Investment Outlook 2025-2028**

Mr. Koen Geens, Emeritus Professor at KU Leuven, Former Minister of Finance, Justice, and European Affairs of Belgium

12:20 **Keynote: Money in the Digital Age**

Dr. Romain Baeriswyl, Deputy Head of Monetary Policy Analysis at the Swiss National Bank

13:00 **Lunch**

14:00 **Workshop 1 - Corporate Reporting challenges**

Lead by Mr Javier de Frutos, Chair of the EFFAS Commission on Financial Reporting

Workshop 2 – Interest Rates & Fixed Income Markets

Lead by Prof. Dr. Leef H. Dierks, Prof. for International Capital Markets at Lübeck University for Applied Sciences and Academic Director at EFFAS.

16:00 **Coffee Break**

16:30 **Panel: Corporate Reporting Outlook**

Mr. Luca Moroni, CFO at A2A
Mr. Bernd Maurer, Head of Capital Markets at Flughafen Wien AG
Ms. Tanja Castor, Head of Sustainability Reporting and Controlling Committee at BASF
Moderator: Mr Javier de Frutos, Chair of the EFFAS Commission on Financial Reporting

17:30 **Panel: Navigating Fixed Income Markets 2025 to 2028. The Practitioners' View.**

Ms. Tanja Gühr, Former Head of Sustainable Banking Group EMEA at Barclays Investment Bank
Mr. Jörg Raabe, Managing Director at Aurel BGC
Mr. Anton Heese, Global Fixed Income Strategist & Portfolio Manager at Morgan Stanley
Moderator: Prof. Dr. Leef Dierks, Prof. for International Capital Markets at Lübeck University for Applied Sciences and Academic Director at EFFAS

16:30-18:30 **CESGA Practical case study (I) – Optional with additional Fee**

Ms. Susana Peñarrubia, Director of ESG and European Equity Portfolio Manager & Analyst at DWS Asset Management



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9:00

Workshop III: Corporate Reporting

Lead by Mr. Javier de Frutos, Chair of the EFFAS Commission on Financial Reporting

Workshop IV: Inflation, Interest Rates & Fixed Income Markets

Lead by Prof. Dr. Leef H. Dierks, Prof. for International Capital Markets at Lübeck University for Applied Sciences and Academic Director at EFFAS

10:30

Coffee Break

11:00

Panel session III - Recent Developments in the US and their Impact on European and Asian Markets.

Mr. Giordano Beani, Chief Investment Officer at Fideuram Asset Management Ireland

Mr. Jeff Leung, Senior Sustainability Consultant, Global Sustainability at ING

Moderator: Thorsten Müller, EFFAS EMC Member, DVFA Chair, and Managing Partner at Lighthouse Corporate Finance GmbH

12:00

Keynote and Panel Session IV - Challenges in European Capital Markets.

Ms. Isabelle Grauer Gaynor, Head of Corporate Finance and Reporting Unit at ESMA (TBC)

IFRS Representative

Moderator: Thorsten Müller, EFFAS EMC Member, DVFA Chair, and Managing Partner at Lighthouse Corporate Finance GmbH

13:00

Closing Remarks

13:30

Lunch

14:30

CESGA Practical case study (II) – Optional with additional Fee

Ms. Susana Peñarrubia, Director of ESG and European Equity Portfolio Manager & Analyst at DWS Asset Management



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